

Delivering Reliable & Efficient Midstream Solutions

Enerfin Resources Company and its affiliates own and operate natural gas and crude oil midstream field services assets.



Enerfin Resources Company Overview



Enerfin Resources Company is a privately held natural gas and crude oil midstream “field services” business. Enerfin, through its affiliated midstream operating entities, is an owner and operator of natural gas midstream assets, including wellhead gathering pipelines, compression, treating, processing, and dehydration facilities. In 2017, Enerfin entered the crude oil and petroleum liquids midstream business to complement its natural gas midstream business.

The Company was founded over 30 years ago, is privately held, directed by two of its original founders, and currently has operating locations in Oklahoma, Texas, and Louisiana.

As a growth-oriented midstream natural gas and crude company, Enerfin focuses on its producer customers by:

- › delivering exceptional gas and oil midstream field services 24/7
- › responding to their project developments through system expansions while enhancing operating efficiencies
- › installing crude oil gathering, storage & transmission facilities leveraging existing gas midstream assets when possible
- › constructing new water gathering & disposal systems
- › acquiring and/or building new gas and oil midstream infrastructure in emerging oil & gas growth areas

Assets Capsule:

- › 8,500+ miles of gathering pipelines that access more than 10 million acres of oil & gas production areas (50+ counties/parishes in three states)
- › 85,000+ MMBtu/day gathered system volume throughput
- › Access to 2.0 Bcfd gas processing capacity (22 MMcfd owned and operated)
- › 50,000 HP compression, 60+ units at 45 locations
- › Multiple gas treating & dehydration facilities
- › Multiple natural gas, NGL, crude oil & condensate market outlets/interconnects
- › Deployable small-scale JT/Refridge plants

Enerfin provides "bundled" field services (oil & gas - well connections, gathering, and transmission; oil – truck unloading and storage; gas - compression, processing, dehydration and treating) with "bundled" commercial services (gas & NGL marketing, risk management and hedging, and division of interest payment distribution) to oil & gas producer-customers.

Enerfin's midstream field services emphasize:

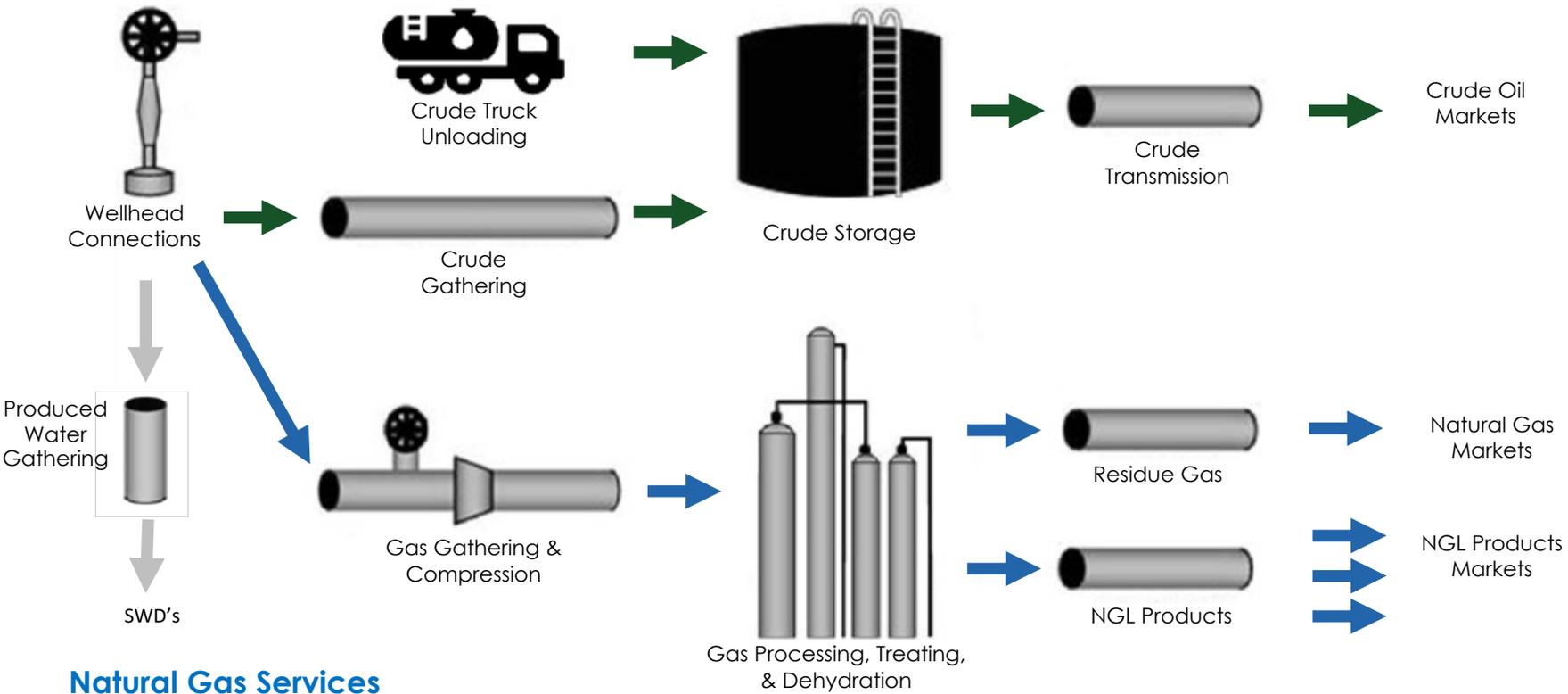
- › efficient oil & gas midstream services with flexible pricing structures (purchase or fee-based)
- › low pressure (50 psig & less) & mid-pressure (approx. 250 psig) gas field services
- › high pipeline & facility operating runtimes & efficiencies
- › minimal or no pipeline or facility gas or product loss
- › prompt & cost-efficient wellhead connections & related field installations
- › superior processing & treating services
- › flexible crude oil, natural gas & NGL market access
- › gas price risk management (hedging) options
- › crude oil marketing and shipping options through 3rd party partners

Our services allow producer-customers to focus entirely on developing and producing crude oil and natural gas resources while Enerfin provides, or arranges for, the full slate of oil & gas midstream services.

Enerfin's service orientation is reflected in the Company's conviction that key operating, commercial and business development management and field personnel live and work in close proximity to our operating locations where they can routinely be exposed first-hand and respond quickly to the needs of producer-customers.

Midstream Field Services

Crude Oil Services



Natural Gas Services



Coverage & Access to Oil and Gas Plays

Enerfin's pipeline systems have an expansive footprint and access a multitude of plays generally developed in multiple (stacked) oil & gas reservoirs.

Oklahoma

- › New Developments: Hartshorne CBM, Miss. Lime, Mayes & Caney Shale, Woodford Shale, Hunton Lime, Woodford Shale & Springer group (SCOOP/SWOOP), Woodford & Meramec (STACK), Sylvan Shale
- › Conventional: Calvin, Senora, Prue, Skinner, Thurman, Redfork, Earlsboro, Bartlesville, Savannah, Booch, Gilcrease, Dutcher, Wapanaka, Union Valley, Cromwell, Morrow, Jefferson, Misener, Hunton, Viola, Bromide, Simpson, Wilcox, McLish, Oil Creek, Arbuckle

South Texas

- › New Developments: Jackson Shale, Austin Chalk, Eagle Ford Shale
- › Conventional: Tinney Sand, Frio (Pettus), Hackberry, Vicksburg, Hiawatha, Hockley, Yegua Sands (Upper & Lower), Cook Mountain, Sparta, Queen City, Wilcox, Woodbine, Buda, Georgetown, Pearsall

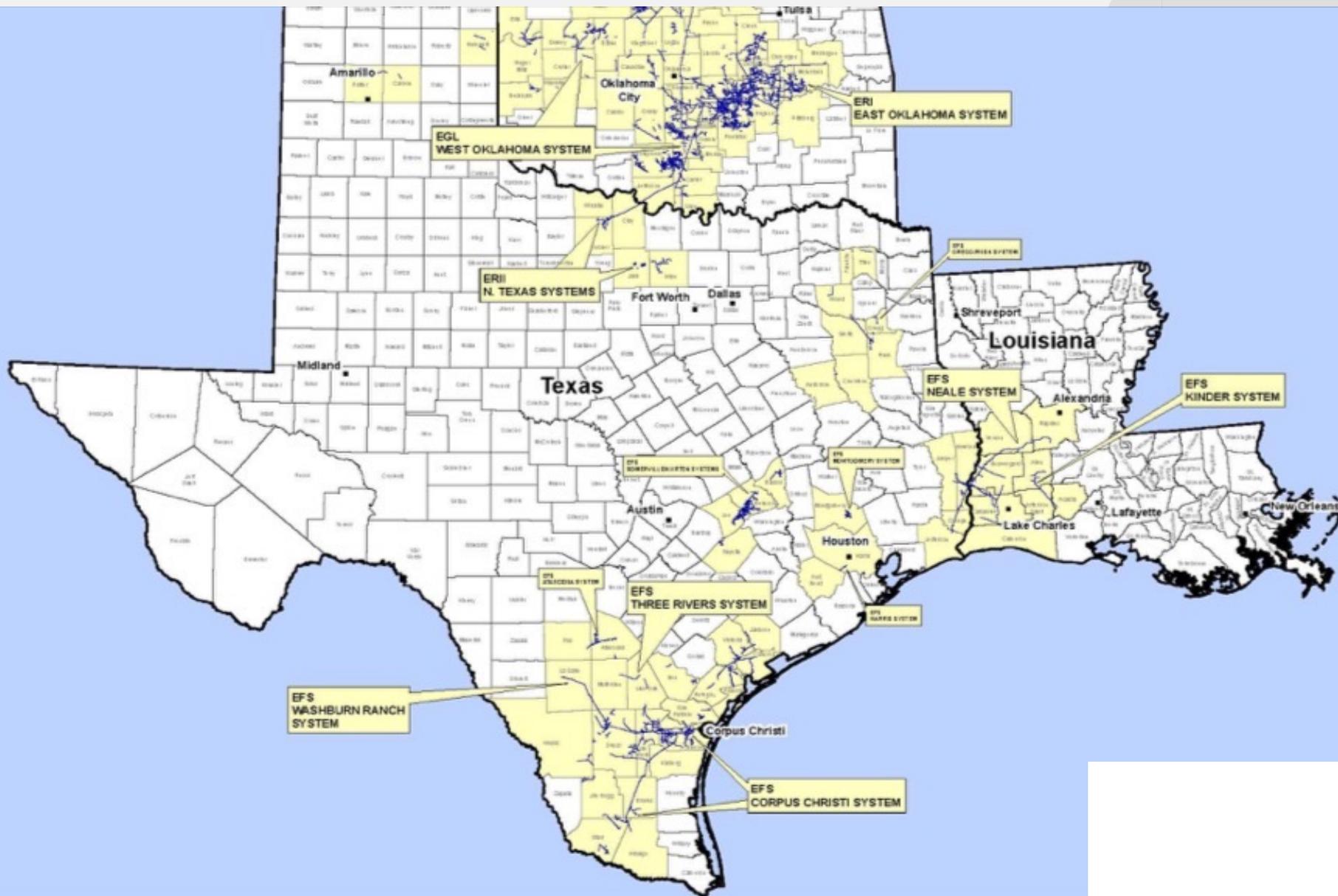
Southeast Texas & Louisiana

- › New Developments: Austin Chalk, Wilcox, Tuscaloosa Marine Shale
- › Conventional: Yegua, Hackberry and stacked oil intervals

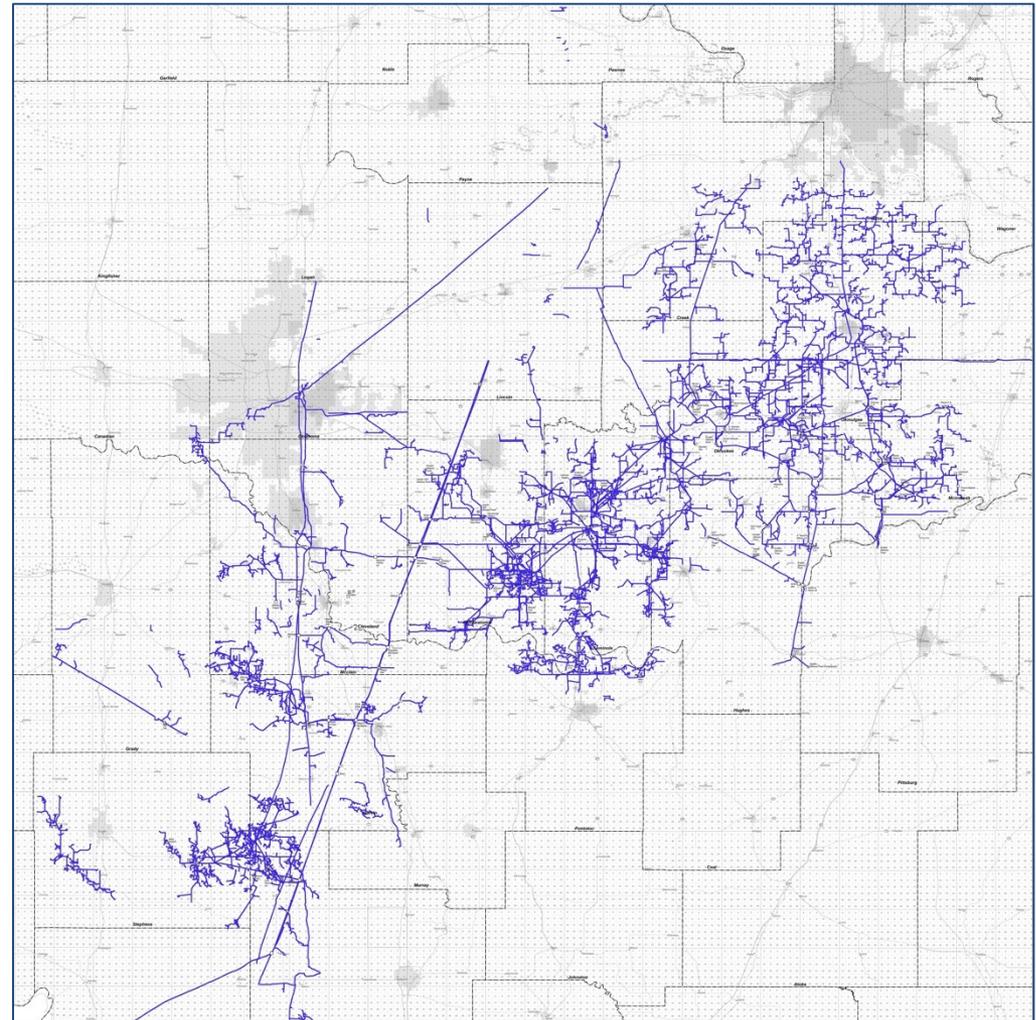
North Texas

- › New Developments: Barnett Shale, Marble Falls, Atokan Wash
- › Conventional: Bend (Atokan), Ellenberger, Vogtsberger

Midstream Pipeline Systems



East Oklahoma Pipeline Systems

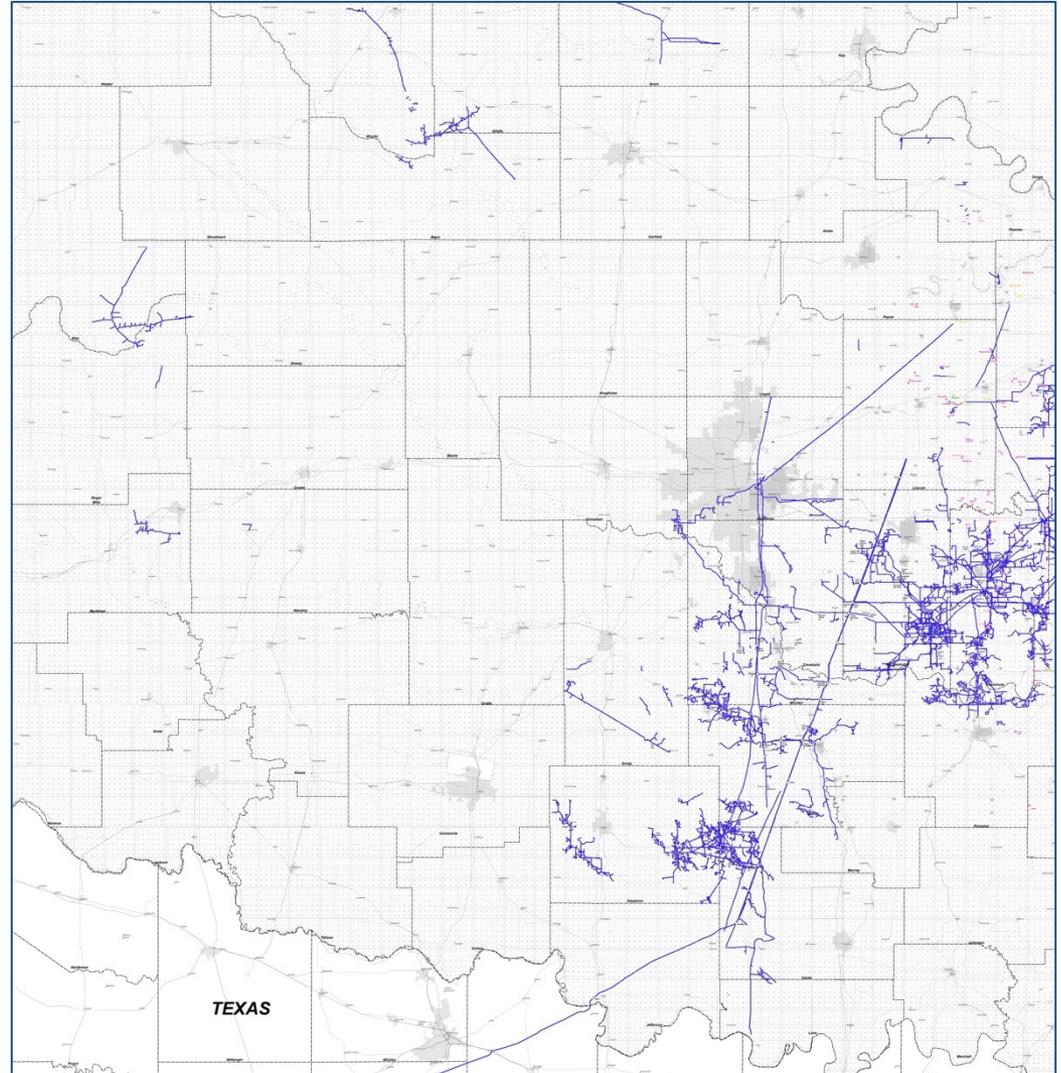


- Enerfin operates three contiguous natural gas gathering systems with over 3,100 miles of pipeline located primarily in the Cherokee-Seminole Platform area of Oklahoma between the Anadarko and Arkoma Basins.
- Covering 17 counties, the systems offer low-pressure gas gathering and processing services and have flexible access to intrastate and interstate gas markets.

West Oklahoma Pipeline Systems



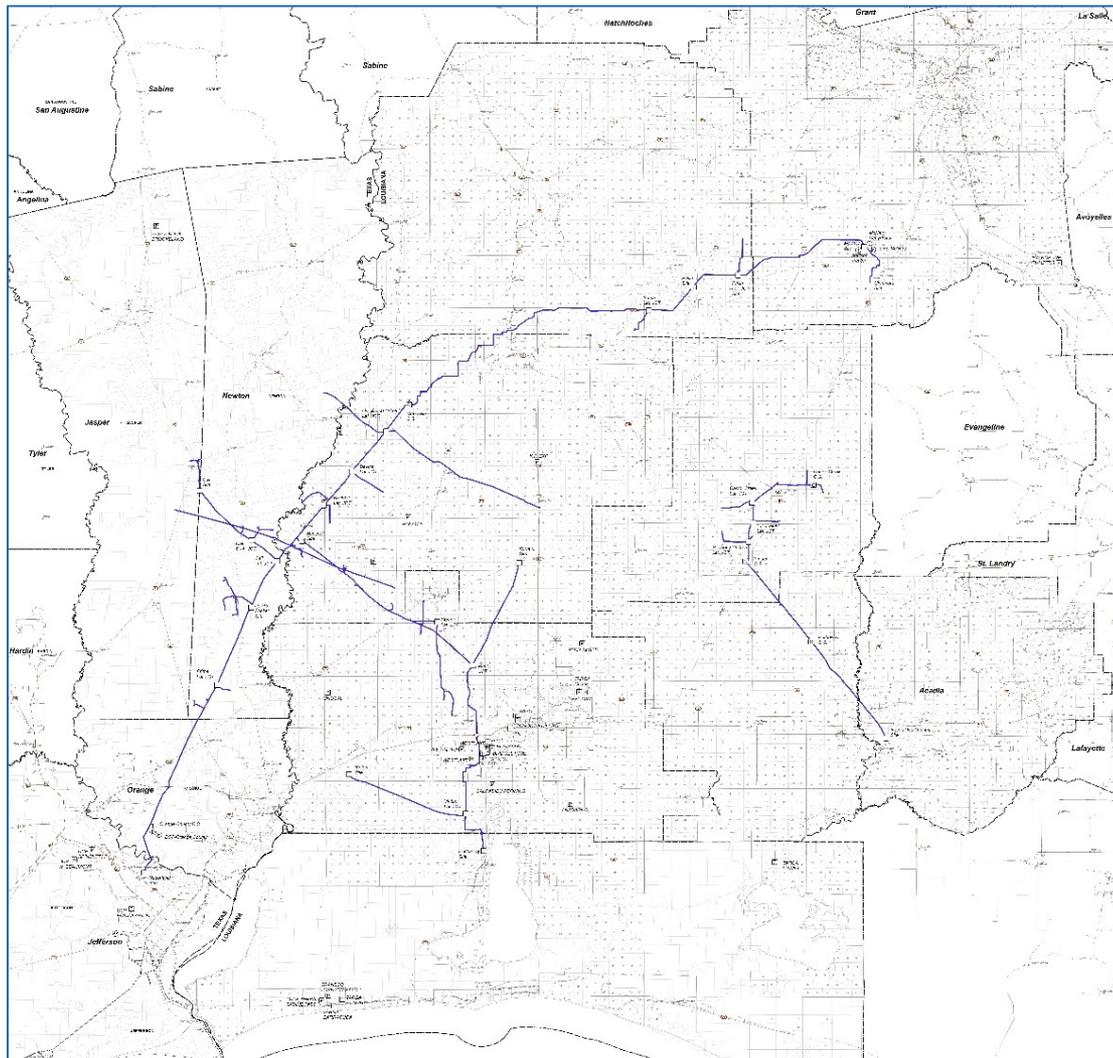
- Enerfin operates several contiguous natural gas gathering systems with over 2,600 miles of pipeline located primarily in the Anadarko Basin.
- Covering 30 counties, the systems offer low-pressure gas gathering and processing services and have flexible access to intrastate and interstate gas markets.



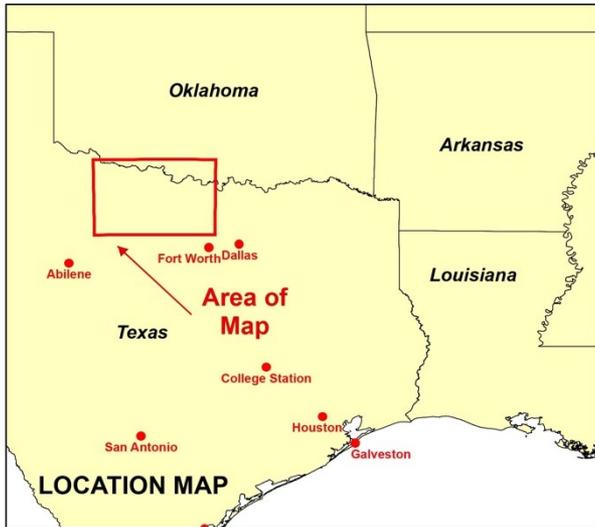
SE Texas & Louisiana Pipeline Systems



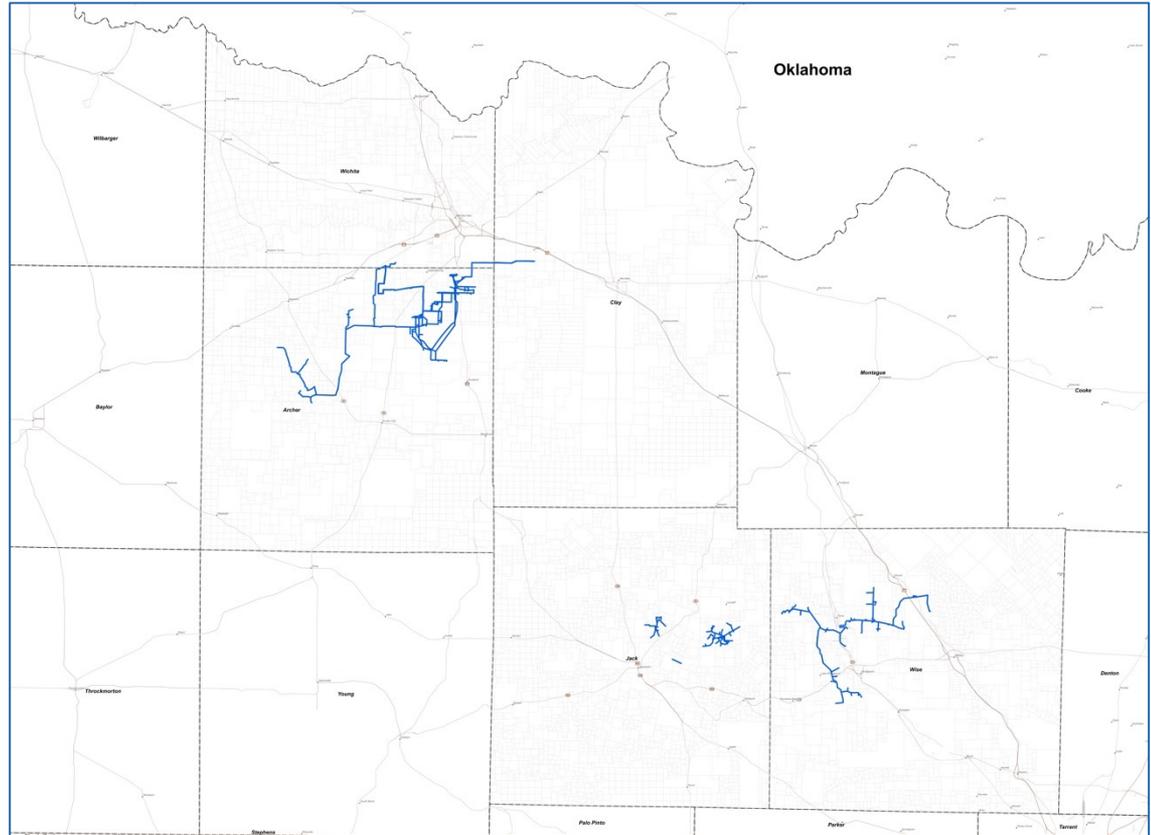
- The South East Texas & South West Louisiana systems consist of one mainline system and associated gas gathering systems totaling about 475 miles of pipeline located in southeast Texas near Beaumont and running northeasterly to an area located southwest of Alexandria, LA.
- An additional pipeline gathering system is located near Bancroft, LA, and runs south to a point just west of Lake Charles, LA.
- The systems offer flexible mid-pressure gas gathering and processing services and have access to intrastate and interstate markets.



North Texas Midstream System



- The North Texas systems consist of four natural gas gathering systems with about 250 miles of pipelines located in the western Fort Worth Basin.
- Located in Jack, Archer, and Wise Counties, the systems offer low-pressure gas gathering and processing services.



Enerfin possesses three decades of operating, engineering, commercial and business development expertise within our company to promptly evaluate potential oil & gas midstream projects and develop proposals and execute plans for new "greenfield" projects and/or asset acquisitions.

Enerfin has managed the construction or reconditioning of more than 2000 miles of pipelines since its inception. Targeted projects generally vary in investment size from \$500,000 to the \$50 million range and have included:

- › low-, mid-, and high-pressure pipeline systems
- › compression stations
- › treating facilities
- › blending facilities
- › processing plants
- › crude truck unloading and storage terminals

Enerfin History



- 1986** Enerfin founded as a Houston energy company by its predecessor, Energy Finance Corporation.
- 1987** Texas and Wyoming natural gas midstream business started (Enerfin Partners I LP), operated as Enerfin Gas Processing Corp. Assets divested in 1989.
- 1989** Enerfin restructured its organization to pursue diversified natural gas midstream platform.
- 1991** Oklahoma natural gas midstream business started (Enerfin Resources I LP), operated as Enerfin Resources Co.
- 1992** North Texas natural gas midstream and oil & gas upstream business started (Enerfin Resources II-92 LP).
- 1995** California/Oregon oil & gas upstream business started (Enerfin Resources Northwest LP).
- 2000** Oklahoma oil & gas upstream business started (Capital Energy, LLC). Assets Divested In 2015.
- 2004** Enerfin restructured its business to support additional growth and investment.
- 2005** South Texas natural gas midstream business started (Enerfin Field Services LLC.)
- 2007** Southeast Texas & Louisiana natural gas midstream business started (Enerfin Field Services LLC).
- 2008** Enerfin expands its management and staff to support the rising demand for its services.
- 2015** Oklahoma natural gas midstream business expanded (Enerfin Gathering LLC) and Company surpasses 8,000 miles of natural gas pipelines owned and operated.
- 2017** Expanded midstream services to include crude oil gathering and petroleum liquids business.

Enerfin is directed by two of its original co-founders, Dave Cremer and Tom Imre. Together they have led the successful acquisition, management and development of Enerfin's midstream assets and properties.

Dave Cremer
Managing Director & Partner

Over the course of his 40-year career in the energy industry, Dave has founded several companies, including co-founding Enerfin where he has led the management and development of natural gas midstream business—including pipelines, processing, treating and marketing—since the company's inception. Additionally, he has been instrumental in managing and developing several of Enerfin's upstream oil and gas production properties. Dave began his career with Farmland Industries, Inc. in Kansas City in the Petroleum Refining Division and later served in various leadership positions in the company's Natural Gas Products Division in Tulsa. He holds a Bachelor's in business from the University of Kansas and an MBA from Oklahoma State University. Dave is active in numerous industry trade organizations and currently serves on the GPA – Legislative & Regulatory Committees and the TIPRO State Issues Committee.

Tom Imre
Managing Director & Partner

Focusing primarily on the energy industry, Tom has successfully directed several entrepreneurial efforts over the course of his 40-year career. After starting in Arthur Andersen and Co.'s energy practice, Tom developed several new business ventures in Houston early in his career before being appointed CFO of Enerfin Gas Processing Corp. in 1987. Working with his co-founders, Tom led the formation of Enerfin Resources in 1989 and has since provided visionary leadership during the company's expansion from an Oklahoma midstream business to a multistate energy enterprise with operations spanning from exploration to marketing. He holds a Bachelor's in business administration from the University of Mississippi.

Executive

- › **Dave Cremer**
Managing Director & Partner
- › **Tom Imre**
Managing Director & Partner
- › **Rebecca Ray**
Executive Assistant

Finance Accounting & Administration

- › **Phil Flato**
Controller
- › **Patty Abraham**
Manager - Human Resources
- › **Jennifer Taylor**
Manager - Contracts Management & Administration

Commercial & Business Development

- › **Tom Guinn**
Director - Business Development, Gas Acquisition & Marketing
- › **George McCarty**
Director - Business Development & Facilities Optimization & Engineering
- › **Cody Presgrove**
Manager - Gas Acquisitions & Commercial Development (Oklahoma)
- › **Art Webb**
Manager - Gas Acquisitions & Commercial Development (Oklahoma)
- › **Dan McFarland**
Manager - Gas Acquisitions (North Texas) & Gas Marketing (Southern Region & North Texas)
- › **Leann Dykes**
Gas Acquisitions and Operations Assistant

Operations

- › **Brent Warton**
Director - Midstream Operations
- › **Jody Hoag**
Manager - Area Operations (North and Southeast Texas & Louisiana)
- › **Chris Russell**
Manager - Area Operations Operations (South Texas)

Business & Project Development

- › **Ryan Shaw**
Senior Manager - Business & Project Development
- › **Mike Weiss**
Manager - Facilities & Pipeline Construction

Office Locations & Contact Information



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Oklahoma East System

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North & Southeast Texas & Louisiana Operations

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